

MISSISSIPPI GAMING COMMISSION

Regular Monthly Meeting
Stuart C. Irby Conference Room
620 North Street, Second Floor
Jackson, Mississippi
February 25, 2010
9:00 a.m.

I. INVOCATION PLEDGE

A. Administrative Update

1. The next regular meeting of the Mississippi Gaming Commission will be held on Thursday, March 25, 2010 beginning at 9:00 a.m. at the Jackson offices of the Mississippi Gaming Commission. The deadline for submission of agenda items for this meeting is February 28, 2010.

II. A. APPROVAL OF MINUTES

1. December 19, 2009
2. January 28, 2010

III. GAMING MATTERS

A. Recommendation for Licensure – Glory (U.S.A.) Inc.

B. Request for Approvals – GLORY LTD.

1. Exemption from MGC Regulation II. H. Section 5(a) and (b) - Corporate Licensees
2. Recommendation for Licensure as a Manufacturer
3. Exemption from Mississippi Code Annotated §75-76-207(1) and (4) (1972)

C. Request for Approvals – GLORY LTD. and Glory (U.S.A.) Inc.

- 1a. Continuous Approval of Public Offerings and/or Private Placements
- b. Pledges of Equity Interests or Securities
- c. Imposition of Equity Restrictions including Negative Equity Pledges
- d. Guarantee of Securities and Hypothecation of Assets

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- D. Application for Findings of Suitability – New Palace Casino, LLC d/b/a Palace Casino Resort
 - 1. Robert Low
 - 2. Lawana Low

- E. Application for Findings of Suitability – Bally Gaming, Inc.
 - 1. Michael G. Isaacs
 - 2. Mark D. Learner

- F. Recommendation for Licensure - Lakes Game Development, LLC

- G. Request for Approvals – Lakes Game Development, LLC
 - 1a. Continuous Approval of Public Offerings and/or Private Placements
 - b. Pledges of Equity Interests or Securities
 - c. Imposition of Equity Restrictions including Negative Equity Pledges
 - d. Guarantee of Securities and Hypothecation of Assets

- H. Request for Continuous Approval for Involvement in Foreign Gaming (Internet Gaming) – Spielo Manufacturing ULC

- I. Application for Finding of Suitability – Aruze Gaming America, Inc. and Aruze Corp.
 - 1. Kent B. Young

- J. Recommendation for Licensure as a Manufacturer and Distributor – WMS Gaming Inc.

- K. Recommendation for Licensure as a Multi-Site Wide Area Progressive Operator – WMS Gaming Inc.

- L. Request for Approvals – WMS Gaming Inc.
 - 1a. Continuous Approval of Public Offerings and/or Private Placements
 - b. Pledges of Equity Interests or Securities

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- c. Imposition of Equity Restrictions including Negative Equity Pledges
 - d. Guarantee of Securities and Hypothecation of Assets
- M. Request for Approvals – SW Gaming LLC d/b/a Harlow’s Casino Resort
 - 1. Pledges of Equity Interest or Securities
 - 2. Imposition of Equity Restrictions including Negative Stock Pledges and Agreements not to Encumber
- N. Request for Approval – CanCan Casino Resort & Spa, LLC
 - 1. Gaming Site
- O. Request for Approval – Abston-McKay Ventures, LLC
 - 1. Gaming Site

IV. PUBLIC COMMENTS

V. CHARITABLE GAMING MATTERS

- A. Recommendation for Approval of Licensure – Operator
 - 1. Royce Amusement Company

VI. PUBLIC COMMENTS

VII. ADJOURNMENT