

**MISSISSIPPI GAMING COMMISSION**

Regular Monthly Meeting  
Stuart C. Irby Conference Room  
620 North Street, Second Floor  
Jackson, Mississippi  
September 22, 2011  
9:00 a.m.

I. INVOCATION  
PLEDGE

A. Administrative Update

1. The next regular meeting of the Mississippi Gaming Commission will be held on Thursday, October 27, 2011 beginning at 9:00 a.m. at the Jackson offices of the Mississippi Gaming Commission. The deadline for submission of agenda items for this meeting is September 30, 2011.

B. Announcement of the Quarterly Meeting between Mississippi Gaming Commission and Choctaw Gaming Commission

II. A. APPROVAL OF MINUTES

1. August 25, 2011 Regular Monthly Meeting

III. GAMING MATTERS

A. Application for Finding of Suitability – Konami Gaming, Inc.

1. Satoshi Sakamoto

B. Application for Finding of Suitability – Bally Technologies, Inc.

1. Kevin L. Verner

C. Request for Approvals – Aristocrat Technologies, Inc.

1. Issuance of Equity Interest or Securities

D. Request for Approvals – Imperial Palace of Mississippi, LLC d/b/a IP Casino Resort Spa and Boyd Biloxi, LLC d/b/a IP Casino Resort Spa

1. Licensure of Boyd Biloxi, LLC as an Operator
2. Registration of Boyd Tunica, Inc. as a Holding Company of Boyd Biloxi, LLC

MISSISSIPPI GAMING COMMISSION

September 22, 2011 Agenda

Page 2

3. Registration of Boyd Gaming Corporation as a Publicly Traded Corporation of Boyd Biloxi, LLC
  4. Surrender of License of Imperial Palace of Mississippi, LLC as an Operator
  5. De-Registration of the Engelstad Family Foundation as a Holding Company of Imperial Palace of Mississippi, LLC
- E. Request for Approvals – Barden Mississippi Gaming, LLC d/b/a Fitzgeralds Casino Hotel
1. Pledges of Equity Interests or Securities
  2. Imposition of Equity Restrictions including Negative Equity Pledges
  3. Pledges of Equity Interests or Securities
  4. Imposition of Equity Restrictions including Negative Equity Pledges
  5. De-Registration of Majestic Holdco, LLC as a Publicly Traded Corporation of Barden Mississippi Gaming, LLC
  6. De-Registration of The Majestic Star Casino, LLC as a Publicly Traded Corporation of Barden Mississippi Gaming, LLC
  7. De-Registration of Barden Development, Inc. as a Holding Company of Barden Mississippi Gaming, LLC
  8. Registration of Majestic Holdco, LLC as a Holding Company of Barden Mississippi Gaming, LLC
  9. Registration of The Majestic Star Casino, LLC as a Holding Company of Barden Mississippi Gaming, LLC
  10. Imposition of Equity Restrictions including Negative Equity Pledges
  11. Issuance of Equity Interests and Debt Securities
  12. Transfer of Equity Interests or Securities

MISSISSIPPI GAMING COMMISSION

September 22, 2011 Agenda

Page 3

- F. Application for Finding of Suitability – Barden Mississippi Gaming, LLC d/b/a Fitzgeralds Casino Hotel
  - 1. Cezar M. Froelich
  
- G. Application for Finding of Suitability – Barden Mississippi Gaming, LLC d/b/a Fitzgeralds Casino Hotel
  - 1. Joseph M. Deignan
  
- H. Application for Finding of Suitability – Barden Mississippi Gaming, LLC d/b/a Fitzgeralds Casino Hotel
  - 1. Patrick J. Halloran
  
- I. Request for Approvals – Barden Mississippi Gaming, LLC d/b/a Fitzgeralds Casino Hotel
  - 1. Finding of Suitability of Wayzata Investment Partners LLC as a Greater than 5% Shareholder
  
- J. Request for Approvals – Premier Entertainment Biloxi LLC d/b/a Hard Rock Hotel & Casino Biloxi
  - 1. De-Registration of Premier Entertainment Biloxi LLC as a Publicly Traded Corporation
  - 2. Pledges of Equity Interests or Securities
  - 3. Imposition of Equity Restrictions including Negative Equity Pledges
  - 4. Issuance of Debt Securities
  - 5. Pledges of Equity Interests or Securities
  - 6. Imposition of Equity Restrictions including Negative Equity Pledges
  - 7. Imposition of Equity Restrictions including Negative Equity Pledges
  - 8. Transfer of Equity Interests or Securities
  - 9. Transfer and Issuance of Equity Interests or Securities

MISSISSIPPI GAMING COMMISSION

September 22, 2011 Agenda

Page 4

10. Issuance of Equity Interests or Securities

K. Application for Finding of Suitability – Premier Entertainment Biloxi, L.L.C.  
d/b/a Hard Rock Hotel & Casino

1. Duncan M. McKenzie

L. Application for Finding of Suitability – Rainbow Casino-Vicksburg Partnership,  
L.P. d/b/a Rainbow Casino

1. Paul R. Avery

M. Recommendation Regarding Unanimous Approval Request

1. David Rosscup

IV. PUBLIC COMMENTS

V. CHARITABLE GAMING MATTERS

A. Recommendation for Approval of Licensure – Distributor

1. Roy, Inc.

B. Recommendation for Approval of Licensure – Manufacturer

1. Pacific Gaming, LLC

2. Pollard Games d/b/a American Games, Inc.

VI. PUBLIC COMMENTS

VII. ADJOURNMENT